FLORENCE COPPER INC.

PLORENCE COPPERING.

1575 W. Hunt Highway, Florence, Arizona 85132 USA

Borencecopper.com

August 2, 2018 File No. 129687-009

Mr. David Albright U.S. Environmental Protection Agency Region 9, Ground Water Office, WTR-9 75 Hawthorne Street San Francisco, California 94105-3901

Re: Transmittal of Formation Testing Report for Production Test Facility Florence Copper Project, Florence Arizona

Dear Mr. Albright:

Florence Copper, Inc. herewith transmits the enclosed *Formation Testing Report, Production Test Facility, Florence Copper Project* prepared by Haley & Aldrich, Inc.

The testing conducted and analysis provided in the report were prepared to satisfy the requirements of Part II.C.8 of the Underground Injection Control Permit R9UIC-AZ3-FY11-1.

Please contact me at 520-374-3984 if you require any additional information.

Sincerely,

Florence Copper Inc.

Daniel Johnson

Vice President - General Manager

Enclosure